



29 April 2024

Dear Shareholder,

NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Annual General Meeting (**AGM**) of shareholders (**Shareholders**) of Elixinol Wellness Limited (**Elixinol Wellness** or the **Company**) will be held:

Date: Thursday, 30 May 2024

Time: 11.00am (AEST)

Venue: Hybrid Meeting to be held in person at the offices of K&L Gates, Level 25 South Tower, 525 Collins Street, Melbourne, Victoria and online via the Automic Group Registry online meeting platform at: https://us02web.zoom.us/webinar/register/WN_F1bndg7hQb-oViWLgM97Xg

Notice of Meeting

The Notice of Meeting includes details on how to participate, vote and ask questions before and during the meeting. The Notice of Meeting has been released to the ASX and is also available on our website at www.elixinolwellness.com/site/investor-centre-home. You can access Elixinol Wellness' Annual Report at the same web address.

We encourage you to read the Notice of Meeting (including the Explanatory Memorandum) and the Proxy Form and consider lodging a directed proxy in advance of the AGM by following the instructions on the Proxy Form.

How to participate in the Meeting

Shareholders can attend the AGM in person or attend and participate online.

Further details on how to participate in, and how to vote and ask questions at the AGM are set out in the Notice, the Explanatory Notes accompanying and forming part of the Notice, and the Proxy Form.

Shareholders that have an existing account with Automic, the Company's Share Registry provider, will be able to watch, listen, submit written questions, ask questions and vote online. Shareholders who do not have an account with Automic and wish to participate in the Meeting online are required to register for an account as soon as possible and well in advance of the Meeting to avoid any delays on the day of the Meeting.

Shareholders are also encouraged to submit questions to the Company in advance of the Meeting. Questions must be submitted in writing to the Group Company Secretary at company.secretary@elixinolwellness.com by 5.00pm, Friday 24 May 2024. The Company will also provide Shareholders with the opportunity to ask questions during the Meeting in respect to the formal items of business as well as general questions in respect to the Company and its business.

Thank you for your continued support of Elixinol Wellness, we look forward to you joining us at the AGM.

Elixinol Wellness